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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**SCHWARTZER & MCPHERSON LAW
 FIRM'S MONTHLY FEE STATEMENT
 FOR THE PERIOD FROM AUGUST 1,
 2006 THROUGH AUGUST 31, 2006**

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Date: N/A
 Time: N/A

1 **TO: The Office of the U.S. Trustee and each of the Official Committees appointed in these**
 2 **Chapter 11 Cases (each a "Reviewing Party" and, collectively, the "Reviewing Parties"):**

3 The Application of Schwartzer & McPherson Law Firm, Local Counsel for Debtors
 4 ("S&M" or "Applicant") respectfully represents:

5 1. Applicant, Local Counsel for the Debtors, hereby applies to the Court for
 6 allowance and payment of interim compensation for services rendered and reimbursement of
 7 expenses incurred during the period commencing August 1, 2006 and ending August 31, 2006 (the
 8 "Application Period").

9 2. Applicant seeks allowance and payment of interim compensation for fees in the
 10 amount of \$62,146.00, representing 80% of the \$77,682.50 in fees for services rendered, plus
 11 \$2,291.81, representing 100% of the expenses incurred, for a total award of \$64,437.81. The total
 12 fees represent 252.50 hours expended during the Application Period.

13 3. Attached hereto as **Exhibit "A"** is the name of each professional who performed
 14 services in connection with this case during the Application Period and the hourly rate for each
 15 such professional. Attached hereto as **Exhibit "B"** is the detailed schedule of time expended by
 16 the professionals who performed the services during the Application Period. Attached hereto as
 17 **Exhibit "C"** is the detailed schedule of expenses incurred during the Application Period.

18 4. Applicant has served a copy of this Statement via electronic mail on: (i) The Office
 19 of the United States Trustee; (ii) Shea & Carlyon, Ltd. and Stutman Treister & Glatt P.C., counsel
 20 for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund,
 21 LLC; (iii) Gordon & Silver, Ltd., counsel for the Official Committee of Executory Contract
 22 Holders of USA Commercial Mortgage Company; (iv) Lewis and Roca LLP, counsel for the
 23 Official Committee of Unsecured Creditors for USA Commercial Mortgage Company; (v)
 24 Beckley Singleton, Chtd. and Orrick Herrington & Sutcliffe, counsel for the Official Committee of
 25 Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC.

26 5. Pursuant to this Court's Interim Fee Procedures Order, parties shall have until
 27 October 15, 2006 to review this Fee Statement. If none of the Reviewing Parties serves upon
 28 Schwartzer & McPherson Law Firm and the other Reviewing Parties a "Notice of Objection to the

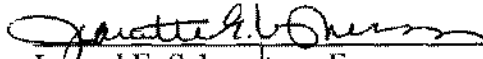
1 the amount at issue by October 15, 2006, then the Debtors shall promptly pay to Schwartzer &
 2 McPherson Law Firm eighty percent (80%) of the compensation and one hundred percent (100%)
 3 of the expenses requested in the Statement. If any Reviewing Party objects to the Statement by
 4 serving a "Notice of Objection to the Monthly Fee Statement," then the procedures set forth in the
 5 Interim Fee Procedures Order shall apply.

6 6. S&M acknowledges that the interim payment of compensation and reimbursement
 7 of expenses sought in this Statement does not constitute a request for final allowance of such
 8 compensation and reimbursement of expenses. At the conclusion of this case, S&M will seek
 9 final allowance of the compensation charged and expenses incurred for the entire case, and any
 10 interim fees or expenses received during the course of the case will be credited against such finally
 11 allowed fees and expenses.

12 7. Neither S&M nor any member of S&M has any agreement or understanding of any
 13 kind to divide, pay over, or share with any other person, except as among the members of S&M,
 14 any portion of the fees or expenses to be awarded pursuant to this Statement.

15 DATED: September 25, 2006

16 Respectfully submitted by

17 

18 Leonard E. Schwartzer, Esq.

19 Jeanette E. McPherson, Esq.

20 Schwartzer & McPherson Law Firm

21 2850 South Jones Blvd., Suite 1

22 Las Vegas NV 89146

23 Attorneys for Debtors and Debtors in Possession

SCHWARTZER & MCPHERSON LAW FIRM

2850 South Jones Boulevard, Suite 1

Las Vegas, Nevada 89146-5308

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EXHIBIT "A"**PROFESSIONALS AND PARAPROFESSIONALS**

<u>Professional</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Total Fees</u>
Lenard E. Schwartzer, Esq.	\$425	82.70	\$35,147.50
Jeanette E. McPherson, Esq.	\$325	98.70	\$32,077.50
Jason A. Imes, Esq.	\$225	15.70	\$3,532.50
Lia Dorsey, Paralegal	\$125	55.40	\$6,925.00
TOTAL		<u>252.50</u>	<u>\$77,682.50</u>

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EXHIBIT "B"

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Schwartz & McPherson Law Firm

2850 South Jones Boulevard, Suite 1
Las Vegas, NV 89146

Ph:(702) 228-7590

Fax:(702) 892-0122

USA Commercial Mortgage Company
c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

September 20, 2006

Attention:

File #: 30566-00006

Inv #: Settle

RE: USA - Affects All Debtors

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-01-06	Review e-mails re: 8/4 hearings (.1)	0.10	32.50	JEM
	Conference with L. Schwartz re: filing replies to Opposition on Interim Fee Procedures (.1)	0.10	32.50	JEM
	Telephone call from D.Stephens' office re noticing and work on issues re same (.2); Telephone call to D.Stephens' office re addition to service list	0.30	37.50	LIA
	Receipt and review of correspondence from Urban Housing and Glendale Tower re changes to service list and revise same	0.20	25.00	LIA
	Review email from J. McPherson (.1) and work on Status and Agenda for August 4 hearing (1.4)	1.50	187.50	LIA
	Continue work on Schwartz & McPherson Law Firm first interim fee application	2.00	250.00	LIA
Aug-02-06	Review email re allocation of fees and costs and draft response (.3); review second amended Rule 2019 statement by R. Lepome and Allf (.2)	0.50	162.50	JEM
	Review McGuire Woods' 2019 statement (.1)	0.10	32.50	JEM

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	Review emails re employment orders for S & M, RQN and Mesirow (.2)	0.20	65.00	JEM
	Review supplement to 2019 Statement of Lepome (.1); review and revise reply to opposition to interim fee procedure (.3); review and revise final version of reply to opposition to interim fee procedure and execute (.3)	0.70	227.50	JEM
	Review and finalize reply to opposition to motion to use cash through 10/26 (.3)	0.30	97.50	JEM
	Telephone call from J.Greene's office re August 4 hearing	0.20	25.00	LIA
	Email to L. Schwartzer and J. McPherson re employment order and status of same for circulation	0.20	25.00	LIA
	Revise Reply Brief to Procedures Application	0.20	25.00	LIA
	Review email from L. Schwartzer re exhibit to N.Allf and R.LePome Second Verified Statement and receipt of supplement to same and forward to L. Schwartzer	0.20	25.00	LIA
	Receipt and review of email from L. Schwartzer re order on employment of Schwartzer & McPherson Law Firm, Ray Quinney and Mesirow and finalize same (.3) and forward to all counsel for review and signature (.2)	0.50	62.50	LIA
	Receipt and review of Certificate of Service of Amended Notice of August 4 Hearing from BMC Group and prepare same for filing	0.20	25.00	LIA
	Finalize Reply Brief re Application for Administrative Order and prepare same for filing	0.20	25.00	LIA
	Finalize Declaration of T.Allison Supporting August 4 motions and prepare same for filing	0.20	25.00	LIA
	Organize files for August 4 Omnibus Hearing	1.00	125.00	LIA
Aug-03-06	Review, revise and execute agenda for 08/04 hearings (.4)	0.40	130.00	JEM

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	Continue work on organizing files for August 4 hearing	1.50	187.50	LIA
	Update Status and Agenda with newly filed pleadings	0.50	62.50	LIA
	Telephone call and emails from investors and counsel re August 4 Omnibus hearing: matters on calendar and time of hearing	0.30	37.50	LIA
	Telephone call with bankruptcy court re August 4 Omnibus Hearing and telephonic participation and telephone call to J.Hulet (Gordon and Silver) re same (.2); Review email from J.Hulet re hearing (.1)	0.30	37.50	LIA
	Finalize Status and Agenda and prepare same for filing	0.30	37.50	LIA
Aug-07-06	E-mails re: fee and cost allocations (.2)	0.20	85.00	LES
	Review emails re compensation and invoices (.2)	0.20	65.00	JEM
	Work on task analysis for fee application	1.00	125.00	LIA
Aug-08-06	Memorandum to A. Jarvis re: liquidating plan of reorganization for debtors (1.0)	1.00	425.00	LES
	Conference with M. Olson re cost reimbursement for MFIM (.3)	0.30	97.50	JEM
	Review and revise invoices for presenting on 08/11 and proper allocation (1.9)	1.90	617.50	JEM
	Finalize invoices for J. McPherson to review	0.30	37.50	LIA
	Email to all counsel re order on employment application and review and respond to C.Carlyon email re same	0.20	25.00	LIA
	Draft 9021 certification re employment order and lodge same for Court signature	0.20	25.00	LIA
	Email to parties re dial in instructions for telephonic participation and respond to emails re same	0.20	25.00	LIA
	Telephone call from investors re hearing and status of case	0.10	12.50	LIA

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Aug-09-06	Review draft Order re: interim procedures (.2)	0.20	65.00	JEM
	Review Stipulation re: extension of exclusivity (.2); Conference with Lia re: same (.2)	0.40	90.00	JAI
	Receive and review e-mail relating to Stipulation from various counsel and A. Landis (.3)	0.30	67.50	JAI
	Receipt and review of email from S.Strong re Stipulation to Extend Exclusivity and finalize same for J. Imes review and circulate to all counsel for signature	0.60	75.00	LIA
Aug-10-06	Review e-mail from L. Ernce re: submission of invoices (.1); Review e-mail from S. Freeman re: same (.1)	0.20	65.00	JEM
	Review e-mail re: monthly fee statements and submission to U.S. Trustee (.1); Review e-mail re: no circulation of invoices to U.S. Trustee (.1); Review draft cover sheet application (.2)	0.40	130.00	JEM
	Review entered Orders re: employment re: Mesirow & Sierra (.1)	0.10	32.50	JEM
	Conference with A.Hosey re invoices and distribution list (.1) and review emails from A.Hosey and S.Strong re same (.2)	0.30	37.50	LIA
	Work on J. McPherson re-allocations of time entires for invoices (2.0) and work on preparing April, May and June invoices for informal distribution to committee counsel (2.0)	4.00	500.00	LIA
	Finalize stipulated order re exclusivity period to lodge with court and telephone call to bankruptcy court re judge's signature re same	0.30	37.50	LIA
Aug-11-06	Conference with L. Dorsey re: submission and circulation of invoices (.3); Review e-mail from The Legal Support Group (.1); Review e-mail from G. Garnan re: Schwartz & McPherson invoices (.1)	0.50	162.50	JEM
	Review e-mail re: draft Order on cash usage and suggested language (.1); Review e-mail re: draft Orders re: Motions heard on 8/4/06 (.1)	0.20	65.00	JEM
	Receipt of employment orders (debtors	0.20	25.00	LIA

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	counsel, Mesirow and Sierra) and forward same to all counsel and Mesirow			
	Email to committee counsel re Schwartz & McPherson Law Firm monthly invoices	0.20	25.00	LIA
Aug-14-06	Review e-mail re: Schwartz & McPherson fee invoices (.1)	0.10	32.50	JEM
	Review revisions from C. Pajak re: revisions to Interim Procedures Order (.2); Review e-mail from R. Charles re: revisions to Interim Procedures and Cash Management Order (.1)	0.30	97.50	JEM
	Review and respond to emails re Schwartz & McPherson Law Firm's monthly invoices	0.30	37.50	LIA
Aug-15-06	Review e-mail re: reserving conference call information for 8/16/06 hearings (.1); Review e-mail re: task codes for fee applications (.2)	0.40	130.00	JEM
	Organize pleadings for August 16 Omnibus Hearing	1.00	125.00	LIA
	Work on Status and Agenda for August 16 Omnibus Hearing and prepare finalized status for filing	1.00	125.00	LIA
	Telephone call from counsel and bankruptcy court re status and agenda and facsimile to same	0.40	50.00	LIA
Aug-16-06	Review e-mails re: website and hearing teleconferencing (.1)	0.10	32.50	JEM
Aug-17-06	Review e-mail re: teleconferencing issues (.1)	0.10	32.50	JEM
	Review proposed revisions by ECC to cash (.1)	0.10	32.50	JEM
Aug-18-06	Review e-mail re: July Monthly Operating Report (.1); Review e-mail from S. Smith re: July Monthly Operating Report (.1)	0.20	65.00	JEM
	Emails from and to R.Santwer and M.Olson re omnibus hearings report and USA Capital website update	0.30	37.50	LIA
	Email from and to J.Miller (BMC Group) re omnibus hearings and BMC website update	0.20	25.00	LIA

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Aug-21-06	E-mails re: Interim Fee Order and preparation of July statement (.7)	0.70	297.50	LES
	Conference with A. Hosey re: fee applications (.3); Review letter from A. Parlen re: fee application and work on issues (.2); Telephone call from M. Kehl re: expense question (.1)	0.60	195.00	JEM
	Review e-mail re: monthly fee statements (.1); Review e-mail re: hearing dates (.1)	0.20	65.00	JEM
	Review e-mail from M. Kehl re: fee application form (.1); Review e-mail re: conforming fee application with RQN's fee application (.1); Review letter from A. Parlen re: conforming fee requests with Mesirow and RQN and work on issues re: same (.3)	0.50	162.50	JEM
	Review e-mail from R. Charles re: Interim Fee Order (.1)	0.10	32.50	JEM
	Telephone call from Eileen at bankruptcy court re Order on Motion to Distribute (.2); Telephone call to E.Monson and S.Strong re same (.2) and email to debtors counsel and Mesirow re Order and lodging with court (.2)	0.60	75.00	LIA
	Telephone call to and emails with Eileen re future omnibus hearing dates and email to debtors counsel and Mesirow re same	0.30	37.50	LIA
	Finalize Second Amended Order re Case Management Procedures (.2) and circulate to all counsel for signature (.2)	0.40	50.00	LIA
	Finalize Order granting Motion to Distribute Funds (.2) and work on issues re circulation to all committee counsel and eight other attorneys (determine email addressees) (.3)	0.50	62.50	LIA
Aug-22-06	Review and sign Master Service List #4 (.2); Draft e-mail to L. Dorsey re: Amended Disclosure for Employment re: IKON (.1)	0.50	162.50	JEM
	Review e-mail re: form orders (.1)	0.10	32.50	JEM
	Review e-mail from R. Charles re: version of fee invoices for Mesirow and Debtor's counsel and review Response (.1)	0.10	32.50	JEM

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	Finalize Proposed Administrative Order (.4) and circulate among all counsel (.1)	0.50	62.50	LIA
	Email to J.Miller re correspondence received from investors and attorneys re changes to their service addresses	0.30	37.50	LIA
	Finalize and add to the Master Service List #4 For Limited Notice and prepare same for filing	0.30	37.50	LIA
	Conference with B.Kotter re RQN invoices and billing and coordinate so that information is the same per A.Parlen request	0.40	50.00	LIA
Aug-23-06	Review and sign Supplemental Declaration re: employment (.1); Review e-mail re: signatures on all Orders (.1)	0.20	65.00	JEM
	Work on issues re: fee allocation and conforming with RQN (.4)	0.40	130.00	JEM
	Draft Supplemental Declaration re employment of Schwartzer & McPherson Law Firm	0.40	50.00	LIA
	Review email from L. Schwartzer re circulation of invoices among committees for July (.2); Review billing for July and reconcile charges and summarize for cover letter (1.3)	1.50	187.50	LIA
	Receipt and review of email re August 31 matters for hearing (.1); Research docket on Pacer (.5) and email to USA Capital to reflect same on website (.1)	0.70	87.50	LIA
Aug-24-06	Work on issues re: allocation of fees and review RQN allocation (.5)	0.50	162.50	JEM
	Review e-mail from L. Ernce re: circulation of invoices by e-mail (.1); Review multiple e-mails in response to same (.1); Review multiple e-mails re: filing invoices (.2)	0.40	130.00	JEM
Aug-25-06	Review e-mails from P. Kois re: Beckley's first monthly fee statement and review same (.5);	0.90	292.50	JEM
	Review Notice of Objection to Stipulated Order by R. Lepome (.1)	0.10	32.50	JEM
	Review and revise Motion Authorizing Retention of Debtors of Ordinary Course	0.70	227.50	JEM

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	Professionals (.4); Draft e-mail to S. Strong re: questions re: same (.1); Review e-mail re: response from S. Strong re: Motion re: Ordinary Course Professional (.1); Review e-mail from A. Tsu re: same (.1)			
	Review e-mail from S. Armstrong re: Lowe litigation and hearing on 8/28 (.1)	0.10	32.50	JEM
	Review and revise fee and cost allocation for letter to committees (.6)	0.60	195.00	JEM
	Email and telephone call to A.Loraditch re Proposed Administrative Procedures Order and Second Amended Order re Case Management	0.30	37.50	LIA
	Finalize cover letter and invoices and circulate to all counsel and U.S. Trustee	0.30	37.50	LIA
	Receipt of Shea and Carlyon Fee Application, Declaration, and Application for Committee Expenses via ECF and forward same to debtor's counsel and Mesirow	0.30	37.50	LIA
Aug-28-06	Review e-mail re: employment of ordinary course professionals and disinterestedness (.1)	0.10	32.50	JEM
	Work on issues re: Motion to Employ Ordinary Course Professionals (.3)	0.30	97.50	JEM
	Conference with A. Hosey re: other litigation (.3)	0.30	67.50	JAI
	Receipt of correspondence from investor and forward same to L. Schwartzer and J. McPherson	0.10	12.50	LIA
Aug-29-06	Draft e-mail re: acceptance of revisions to Motion to Employ Professionals in Ordinary Course (.2)	0.20	65.00	JEM
	Review e-mail re: conference call charges (.1); Review and finalize Motion to Employ Ordinary Course Professionals (.4); Review and revise Notice of same (.4)	0.90	292.50	JEM
	Review e-mails re: filing of T. Allison Declaration re: Mesirow employment (.1)	0.10	32.50	JEM
	Review e-mail from A. Tsu re: revisions to	0.30	97.50	JEM

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	Motion to Employ Ordinary Course Professionals and revisions (.2); Review Entry of Administrative Procedure Order (.1)			
	Review e-mails re: noticing of fee applications (.2)	0.20	65.00	JEM
	Review issues re: noticing fee applications (.2)	0.20	65.00	JEM
	Review multiple e-mails re: noticing of fee applications (.2)	0.20	65.00	JEM
	Receipt of email from J.Nugent (Mesirow) and telephone call from same re supplement declaration of T.Allison (.2); Research docket re same (.3) and email to J.Nugent re findings (.1)	0.60	75.00	LIA
	Email to and from J. McPherson and L. Schwartzer re service of Motion to Employ Professionals (.2) and arrange for service of same with BMC (.3)	0.50	62.50	LIA
Aug-30-06	Review and revise fee application through 7/31/06 (.5)	0.50	162.50	JEM
	Review e-mail from M. Kehl re: Order re: continued use of cash usage (.1); Review e-mail from S. Strong re: cash usage Order (.1); Review e-mail from L. Dorsey re: cash usage Order (.1); Review Amended Statement from Jones Vargas (.1)	0.40	130.00	JEM
	Review e-mail re: noticing Motion to Employ Ordinary Course Professionals (.1); Review e-mails re: type of service (.2)	0.30	97.50	JEM
	Review e-mail re: hearing on fee applications (.1)	0.10	32.50	JEM
	Review e-mail re: noticing fee applications (.1); Work on issues re: Notice (.1)	0.20	65.00	JEM
	Review multiple e-mails re: extending exclusivity (.2); Review Stipulation and Order re: same (.1)	0.30	97.50	JEM
	Review, revise and finalize agenda for 8/31 hearings (.4)	0.40	130.00	JEM

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	Finalize Order re Continued Use of Cash Through October 29 (.2) and circulate to all counsel for review and signature (.1)	0.30	37.50	LIA
	Telephone call from and email from M.Kehl (Mesirow) re Mesirow fee application	0.30	37.50	LIA
	Work on formatting Mesirow fee application and email revised version to M.Kehl	0.30	37.50	LIA
	Organize pleadings for August 31 Omnibus Hearing	2.00	250.00	LIA
Aug-31-06	Draft Declaration in Support of First Interim Fee Application (.5); Review and revise First Interim Fee Application and include information re: allocation (4.9); Telephone call from S. Strong re: Fee Applications (.5); Review e-mail from B. Kotter re: exhibits for RQN Fee Application (.1); Review RQN Fee Application for filing (.4)	6.40	2,080.00	JEM
	Review numerous multiple e-mails re: extension of exclusivity (.3); Review Emergency Motion to Extend Exclusivity (.1); Review e-mails from S. Farrow re: consent re: shortening time on Emergency Motion re: exclusivity (.2)	0.60	195.00	JEM
	Review multiple correspondence from S. Strong re: noticing Fee Applications (.2); Review e-mails re: issues with conference line (.1)	0.30	97.50	JEM
	Conference with M.Kehl re Mesirow fee application and appendix of resumes (.2), finalize same and prepare for filing (.2)	0.40	50.00	LIA
	Work on Emergency Motion to Extend Exclusive Period and supporting order shortening time documents for filing	0.50	62.50	LIA
	Finalize Schwartzer & McPherson Law Firm fee application for filing	0.40	50.00	LIA
	Receipt of fee applications filed (committee counsel) and forward same to debtor's counsel and Mesirow	1.60	200.00	LIA
	Work on Notice of Omnibus Hearing of fee applications and finalize same for filing	1.50	187.50	LIA

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September 20, 2006

Conference with BMC Group re noticing of Notice of Omnibus Hearing of fee applications	0.30	37.50	LIA
Review emails re order re ordinary course releases and email to A.Loraditch and A.Landis re approval/disapproval to same	0.30	37.50	LIA
Work on issues re telephone conference into hearing with conferencing systems technician (monitor usage) and determine that problems re sound quality seem to stem from inside the court hearing	2.00	250.00	LIA
Totals	67.10	<u>\$14,197.50</u>	

DISBURSEMENTS

Courier	10.00
Facsimiles	3.00
Pacer	324.72
Photocopies	62.25
Totals	<u>\$399.97</u>

Total Fee & Disbursements for all charges on this matter	<u>\$14,597.47</u>
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TAX ID Number 46-0469211

Schwartz & McPherson Law Firm

2850 South Jones Boulevard, Suite 1
Las Vegas, NV 89146

Ph: (702) 228-7590

Fax: (702) 892-0122

USA Commercial Mortgage Company
c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

September 25, 2006

File #: 30566-00007

Attention:

Inv #: Settle

RE: USA - Affects some but not all debtors

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-01-06	Emails re plan (USACM, FTDF, DTDF)	0.90	382.50	LES
	Preparation of reply re interim fee motion (USACM, FTDF, DTDF)	1.50	637.50	LES
	Emails re extension of exclusivity (USACM, FTDF, DTDF)	0.20	85.00	LES
Aug-02-06	Work on Opposition to Standard Property Motion to Lift Stay (2.2)	2.20	935.00	LES
	Telephone conference with N. Peterman (Mesirow counsel) re: employment order; make changes (.3)	0.30	127.50	LES
	Review comments; Revise Reply Brief re: Interim Fee Procedures (1.2)	1.20	510.00	LES
	E-mails and telephone discussions re: complaints by committee counsel (1.2)	1.20	510.00	LES
	Request for information from S. Smith re: Interpleader; Request for E. Karasik re: service of Interpleader Complaint; E-mail to D. Huston; E-mails to S. Smith and E. Karasik (.8)	0.80	340.00	LES
	Meeting with client and committee counsel (4.0)	4.00	1,700.00	LES

	Finalize Order re Forbearance On Four HFA Loans (.2) and circulate for signature (.1)	0.30	37.50	LIA
	Finalize Motion For Authority and order shortening time documents for filing	0.20	25.00	LIA
	Receipt of Reply to Responses to Motion to Distribute and Motion to Strike same and forward to Debtor's counsel and Mesirow	0.20	25.00	LIA
Aug-03-06	Meeting with client; Meeting with FTDF counsel; Prepare for hearing (2.5)	2.50	1,062.50	LES
	Hearings re: Motion to Distribute, Motion to Use Cash, Motion for Interim Professional Fees (4.0)	4.00	1,700.00	LES
	Meeting with investors/creditors (1.5)	1.50	637.50	LES
	Draft Order re: distribution (.6)	0.60	255.00	LES
Aug-04-06	Finalize Opposition to Standard Property Development and prepare same for filing (.3); Email to committee counsel transmitting same (.2)	0.50	62.50	LIA
	Draft Notice of Hearing for Motion For Authority (.4) and conference with J. McPherson and A.Hanson (Ray Quinney) re noticing of same (.2); Review email re change in order shortening time hearing date and time and email to debtor's counsel and Mesirow re same (.2)	0.80	100.00	LIA
	Finalize Notice of Hearing on Motion for Authority and prepare same for filing	0.20	25.00	LIA
Aug-07-06	Email to P.Alexander (Deaner Deaner) re contact information for creditor committees	0.20	25.00	LIA
	Multiple telephone calls from parties re August 8 hearing on Motion for Authority and correct hearing date and time and original order shortening time setting hearing for August 16	0.30	37.50	LIA
	Work on file for August 8 order shortening time hearing	1.00	125.00	LIA
	Draft certificate of service of notice of hearing	0.60	75.00	LIA

	on Motion For Authority and email to D.Monson re same; Receipt of D.Monson certificate of service and prepare same for filing			
Aug-08-06	E-mail Memorandum re: Order for Distribution (.3)	0.30	127.50	LES
	E-mail Memorandum to client re: documents required by committees (.4)	0.40	170.00	LES
	Telephone call from E.Starr re Fertitta Financing Order and email to same with Amended Motion and Amended term sheet	0.30	37.50	LIA
	Telephone call with P.Connaghan and Susan at bankruptcy court re Fertitta Order and issues re judge signing same (.2) and conference with L. Schwartz re same (.1); Email to P.Connaghan re order (.1)	0.40	50.00	LIA
Aug-10-06	Receipt of JV Direct Lenders' Joinder in Oppositions and forward same to debtor's counsel and Mesirow	0.20	25.00	LIA
Aug-11-06	Review e-mail re: committee phone conference (.1)	0.10	32.50	JEM
	Review e-mail re: agenda for committee call (.1)	0.10	32.50	JEM
Aug-15-06	Review proposed Stipulation to Extend Exclusivity and e-mails re same (.3)	0.30	127.50	LES
	Review proposed revisions and comments on revisions re: Order Granting Motion to Distribute (1.1)	1.10	467.50	LES
	Prepare for Motion to Lift Stay argument re: Standard Property Development (1.2)	1.20	510.00	LES
	Memorandums re: conference call for hearings (.2)	0.20	85.00	LES
Aug-16-06	Attend hearing re: various motions (2.0)	2.00	850.00	LES
	Draft Stipulated Order re: Standard Property Motion to Lift Stay (.7)	0.70	297.50	LES
	E-mails to D. Huston re: Motion to	0.60	255.00	LES

Invoice #: Settle

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September 25, 2006

	Consolidate Adversaries (Interpleader and Wells Fargo)(.6)			
	Status check re: Cash Use Order; Interim Fee Order (.2)	0.20	85.00	LES
	E-mail re: conference line problems (.2)	0.20	85.00	LES
Aug-18-06	Email to E.Monson re Motion to Distribute order	0.20	25.00	LIA
	Receipt of oppositions to Motion for Payment of Proceeds of Notes and forward same to debtor's counsel and Mesirow	0.30	37.50	LIA
Aug-21-06	Review Oppositions to Motion for Distribution Without Reduction for Netting filed by FTDF Committee and Kantor (.4)	0.40	170.00	LES
	Review comments to Second Amended Case Procedure Order; E-mail to co-counsel (.4)	0.40	170.00	LES
	Telephone call from S. Strong re: Orede for Distribution; Review Changes; E-mail to FTDF counsel (.4)	0.40	170.00	LES
	Work on Motion to Distribute and new comments by counsel (1.9)	1.90	807.50	LES
	Review multiple e-mails re: weekly calls (.2)	0.20	65.00	JEM
Aug-22-06	Review multiple e-mails re: Order re: Motion to Distribute (.9)	0.90	382.50	LES
	Revise Order re: Motion to Distribute (.5)	0.50	212.50	LES
	Review multiple e-mails re: Order re: ordinary course releases (.7)	0.70	297.50	LES
	Revise Order re: ordinary course releases (.4)	0.40	170.00	LES
	Receipt of red lined Order on Motion to Distribute and forward same	0.40	50.00	LIA
	Finalize Ordinary Course Releases order (.4) and circulate to all counsel (.1)	0.50	62.50	LIA
Aug-23-06	Conference call with committee counsel (1.5)	1.50	637.50	LES

	Conferece call with committee counsel (1.5)	1.50	637.50	LES
	Review e-mails re: conference call numbers (.1)	0.10	32.50	JEM
	Review multiple emails re C.Pajak's revisions to the order on Motion to Distribute (.2) and revise same per edits (.2) and circulate version 4 of the order to all counsel (.2)	0.60	75.00	LIA
	Telephone call to R.Kinas, C.Cunningham, T.Gilloon, J.Chubb, and E.Nelson re signature to version 4 of order on Motion to Distribute	0.50	62.50	LIA
	Review email from L. Schwartzer re C.Cunningham requested revision to version 4 of the order on Motion to Distribute (.1), revise same (.1) and forward version 5 to all counsel (.2); Email from C.Carlyon re signatures needed for order and respond to same (.1)	0.50	62.50	LIA
Aug-24-06	E-mails re: professional fee statements (.5)	0.50	212.50	LES
	Discussions and e-mails re: allocations of fees and costs (.5)	0.50	212.50	LES
	E-mails re: Order to Distribute (.6)	0.60	255.00	LES
	Telephone call to R.Kinas, E.Nelson, C.Cunningham, and J.Chubb re version 5 of order on Motion to Distribute	0.40	50.00	LIA
	Finalize version 5 of order on Motion to Distribute and lodge same and telephone call to bankruptcy court re lodged order	0.30	37.50	LIA
	Email from and to M.Olson re Order on Motion to Distribute and telephone call from same re same	0.40	50.00	LIA
Aug-25-06	E-mails re: exclusivity orders (.6)	0.60	255.00	LES
	Review e-mail from S. Sherman re: purchaser number assignment (.1); Review Notices of Hearing re: Objection to Stipulation and Order re: Exclusivity (.1); Review Entry of Order re: Motion to Distribute Funds (.1)	0.30	97.50	JEM
Aug-28-06	Conference call with committee counsel (1.4)	1.40	595.00	LES

	Review e-mail from S. Strong re: committee call (.1)	0.10	32.50	JEM
Aug-29-06	Review and revise modification to Motion to Distribute (.9)	0.90	382.50	LES
	Review Omnibus Reply and Opposition to Motion for Payment of Proceeds (.3)	0.30	97.50	JEM
	Review and finalize Modification to Motion to Distribute; R (.4)	0.40	130.00	JEM
	Finalize Modification to Debtors' Motion to Distribute for filing (.3) and arrange for courtesy copy of same to Court by deadline (.1)	0.40	50.00	LIA
Aug-30-06	Memos re: Fee Application Motions (.2)	0.20	85.00	LES
	Review e-mails relating to tomorrow's hearings (1.4)	1.40	595.00	LES
Aug-31-06	Prepare for hearings (2.0)	2.00	850.00	LES
	Attend hearings re: Motion to Distribute, Motion to Lift Stay (Canepa) and Motion to Compel Payment (LePome) (2.0)	2.00	850.00	LES
	Totals	58.10	\$21,622.50	

DISBURSEMENTS

Courier	10.00
Photocopies	42.50
Totals	\$52.50

Total Fee & Disbursements for all charges on this matter **\$21,675.00**

TAX ID Number 46-0469211

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Ph: (702) 228-7590

Fax: (702) 892-0122

USA Commercial Mortgage Company
c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

September 25, 2006

File #: 30566-00001

Attention:

Inv #: Settle

RE: USA Commercial Mortgage Company - Chapter 11 Debtor

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-01-06	Emails re motion to distribute to direct lenders	0.50	212.50	LES
	Begin preparation of reply re motion to distribute	0.50	212.50	LES
	Review and make comments on motion to advance funds (Rio Rancho loan); review proposed Fertitta loan offer (Rio Rancho loan)	1.50	637.50	LES
	Review 2019 Statement for M. Schmahl (.2); Review entry of various orders re: leases (.1); Review Reply in Support of Application to Employ Sierra (.2); Conference with L. Schwartz re: replies (.1)	0.60	195.00	JEM
	Letter re: 7042 and consolidation (.9)	0.90	292.50	JEM
	Telephone call from M. Olson re: interpleader action (.2); Telephone call to S. Smith re: lease rejections and issues re: real property (.3)	0.50	162.50	JEM
	Review Motion for Payment of Proceeds (.3); Review proposal from S. Freeman re: sale process (.2); Review e-mail re: Jacobi and Lepome Objections (.1); Review e-mail re: response to Standard Property Relief from Stay Motion (.1); Review revised Motion to Approve Additional Funding for Rio Rancho (.3); Telephone call from B. Brandon re:	1.80	585.00	JEM

	Robert and Evelyn Brandon Investments (.4); Review Declaration of Robert Russell re: Fertita loan advance (.2); Review e-mail re: meetings (.1); Review e-mail re: Rio Rancho Release of Claims (.1)			
	Receipt and review of Reply re employment of Sierra and Stipulation and Order re S&J Lease and forward to debtor's counsel and Mesirow	0.20	25.00	LIA
	Email to L. Schwartz re Stipulation and Order re Wedell Motion to Lift Stay	0.10	12.50	LIA
Aug-02-06	Review proposed Bob Russell Declaration re: Rio Rancho loan; E-mail with suggested changes (.4)	0.40	170.00	LES
	Review LePome 2019 Statement; E-mail re: omission of exhibit (.2)	0.20	85.00	LES
	Review proposed Term Sheet; E-mail with suggested changes (Rio Rancho)(.6)	0.60	255.00	LES
	Review proposed consent letter; E-mail with suggested changes (Rio Rancho)(.4)	0.40	170.00	LES
	Revise Motion for Authority to Make Additional Advance (Rio Rancho); E-mail to D. Monson (1.6)	1.60	680.00	LES
	Work on Opposition to Weddell-Spectrum Motion to Lifty Stay (1.5)	1.50	637.50	LES
	Review changes to Fertitta Term Sheet; Revise Motion for Authority to Make Additional Advance (Rio Rancho)(.6)	0.60	255.00	LES
	Letter re: Ashley loan; E-mail to S. Smith (.2)	0.20	85.00	LES
	Review declaration of T. Allison in support of motion to distribute (.4); telephone call from investor re status of disbursement (.3); review motion to Sur - reply filed by DTDF to FTDF's opposition to DTDF's opposition (.2); review proposed statement re USACM reports (.2); review language re second amendment to loan documents (.1); review email re R. Russell declaration (.1); review consent letter to direct lenders re Rio Rancho (.4)	1.70	552.50	JEM

	Review email re Rio Rancho additional advance (.1); review email re Lee appellate case and T. Rondeau (.1); review email re revised Rio Rancho term sheet (.1)	0.30	97.50	JEM
	Review email re additional language in Rio Rancho loan documents (.1); review entry of stipulation and order rescheduling Weddell motion to lift stay (.1); review email to B. Bullard re revised term sheet (.1); review additional language for consent letter to lenders re Rio Rancho (.1); review email re exhibits to motion re financing re Rio Rancho loan (.1); review revised summary term sheet re Rio Rancho (.2)	0.70	227.50	JEM
	Review errata to motion for payment of proceeds without netting (.3); review final Rio Rancho term sheet (.2); review motion to approve additional funding for Rio Rancho (.3)	0.80	260.00	JEM
	Review email re replies (.1); review FTDF reply to oppositions to motion to distribute (.3)	0.40	130.00	JEM
	Review finalized declaration of T. Allison re motion to distribute (.3); review and finalize reply to opposition to motion to distribute (.4)	0.70	227.50	JEM
	Draft motion to reject leases (1.3)	1.30	422.50	JEM
	Email to and from L.Davis re Stipulation and Order To Continue Boise/Gowan Final Hearing	0.20	25.00	LIA
Aug-03-06	Review email re Rio Rancho loan and written consent of direct lenders (.1); review information re Rio Rancho interest (.1); review email re Scott Bice consent to Rio Rancho loan (.1); review revised consent letters re Rio Rancho loan (.2); review email re lender participation in additional funding re Rio Rancho (.1); review email re phone call from C. Carlyon and G. Gordon and conference with LES re same (.3)	0.90	292.50	JEM
	Review letter from investor re notice and forward same to BMC and S. Smith (.2); review email re document production (.1); review opposition to response of equity	1.80	585.00	JEM

security holders of FTDF to motion to distribute (.4); review email re S. Bice portion on Rio Rancho additional funding (.2); review email re B. Bullard re Rio Rancho funding (.1); review amended motion to approve additional funding (.3); review amended Fertitta term sheet (.2); review declaration of R. Russell and email re same (.3)

Telephone call from and to J. Sylvester re motion to distribute and real and personal property leases (.4); telephone call from same re stipulation and order re real property leases (.2); review real property lease with Pecos Professional Park and draft stipulation and order re same (1.2); review real property lease with Haspinor and draft stipulation and order re same (1.2)	3.00	975.00	JEM
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Aug-04-06 Draft email to J. Sylvester re stipulation and orders re leases (.2); review and revise opposition to Weddell motion for relief from stay (.4); review opposition to Standard Property's motion to lift stay (.3)	0.90	292.50	JEM
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Telephone calls from and to D. Monson re amended motion re additional funding re Rio Rancho and check on issues re same (.3); conference with D. Monson re Gramercy project (.1)	0.40	130.00	JEM
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Telephone call from S. Scann re order shortening time on motion re additional funding for Rio Rancho (.1); another telephone call from S. Scann re same (.2); review and execute final opposition to motion to lift stay filed by Weddell (.3); review email from S. Strong re real property stipulations and orders (.1); review email from S. Scann re order shortening time re Rio Rancho (.1); review revised opposition to Standard Development's motion to lift stay and finalize (.4)	1.20	390.00	JEM
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Review approximately 20 leases for schedule for leases for motion to reject leases and revise motion to register leases (2.3)	2.30	747.50	JEM
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Telephone call from S. Scann re new funding re Rio Rancho (.1); begin to draft email re same (.2); telephone call to S. Scann re new hearing date of 08/08 for Rio Rancho loan	1.70	552.50	JEM
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(.3); draft email to S. Scann re same (.1); review and revise notice of hearing re Rio Rancho additional funding and review amended motion for same (.4); telephone call from S. Scann re order re Rio Rancho funding (.2); work on issues re noticing, review emails re same and conference with D. Monson re noticing of Rio Rancho funding (.4)

Finalize Opposition to Weddell Motion to Lift Stay and prepare same for filing and delivery to Court 0.30 37.50 LIA

Aug-06-06 Draft declaration of S. Smith in support of motion to reject leases (.5); review and revise motion to reject leases and revise schedules of leases (1.0); letter re date of rejection of lease (.3) 1.80 585.00 JEM

Review email from J. Gordon re opposition to Standard Property motion to lift stay (.1) 0.10 32.50 JEM

Draft email to S. Smith and A. Jarvis re motion to reject leases, declaration and schedule of leases and issues re remaining leases (.4) 0.40 130.00 JEM

Review email re conveying rejection/assumption information to R. Charles and S. Freeman (.1) 0.10 32.50 JEM

Aug-07-06 E-mail from R. Charles (unsecured committee) re: leases; E-mail to J. McPherson (.1) 0.10 42.50 LES

Review MLD letter of waiver; Work on Supplement to Amended Motion (Rio Rancho); Review and comment on proposed Order (1.1) 1.10 467.50 LES

Review and comment on information release to Direct Lenders re: Standard Property litigation and Motion to Lift Stay; E-mails re: filing Complaint and Motion for Preliminary Injunction (1.2) 1.20 510.00 LES

Revise Order re: Motion to Distribute; E-mail to co-counsel (.5) 0.50 212.50 LES

Telephone call from counsel re: purchase of BARUSA loan from Direct Lenders (.2) 0.20 85.00 LES

	Telephone call from counsel for Direct Lender for documents; Refer to USA Capital (.2)	0.20	85.00	LES
	Review email from J. Drey re motion to distribute and respond (.1); review email from J. Law re request for documents and forward to M. Olson, M. Kehl, and S. Smith (.1); review email from C. Carlyon re opposition to motion to lift stay filed by Standard Property (.1); review joinder by UCC in opposition to Weddell motion to lift stay and Standard Property motion to lift stay (.1)	0.40	130.00	JEM
	Review email re leases (.1); draft email to R. Charles re real property leases and personal property leases (.3); review email from S. Strong re motion to reject leases and respond (.1); draft email to S. Strong re rejection of leases (.1); telephone call to J. Sylvester re status of stipulation and orders to extend time to assume or reject (.2); telephone call from M. Guymon re status of motion to distribute (.1); telephone call from P. Alexander at S. Scann's office re circulation of Rio Rancho funding order (.1); telephone call to M. Guymon re motion to distribute and Gramercy project (.3); another telephone call to J. Sylvester re stipulation and orders re extension of time to assume or reject (.1); review email from S. Smith re motion to reject leases and declaration (.1); revise declaration of S. Smith and draft email to same re same (.2); revise and review motion to reject leases based on S. Smith's comments (.3); review email from investor re documents (.1); review response from M. Olson re posting of documents on website (.1); review email re unavailability of documents (.1)	2.30	747.50	JEM
	Draft email to D. Monson re Rio Rancho order (.1); review email from M. Olson re Rio Rancho order (.1)	0.20	65.00	JEM
Aug-08-06	Prepare for hearings (Rio Rancho loan)(1.1)	1.10	467.50	LES
	Attend hearing re: Motion to Permit Loan Funded by Fertitta (Rio Rancho loan)(.9)	0.90	382.50	LES
	Work on Order re: loan funded by Fertitta (Rio	1.60	680.00	LES

Rancho); E-mails to P. Cunningham, E. Star, C. Carlyon, B. Higgins, client (1.6)

Comment on Press Release (.2)	0.20	85.00	LES
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Telephone calls to J. Sylvester re Haspinov and Pecos Park because no response (.2); legal research and draft motion to extend time to assume or reject Haspinov and Pecos Park (3.6); conferences with J. Sylvester re stipulation and orders and payments under leases (.5); finalize stipulation and orders for filing (.2); revise and finalize motion to reject leases and execute (.2)	4.70	1,527.50	JEM
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Review email re order re motion for distribution (.1); review multiple emails re Rio Rancho funding order (.3)	0.40	130.00	JEM
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Review email re telephone hearing (.1); review email re status of plan (.2); review order re sanctions against R. McKnight (.1); review opposition to Standard Property's motion to lift stay by ECC (.3); review declaration in support of opposition to Standard Property's motion to lift stay (.2); draft email to S. Smith re declaration for motion to reject leases (.1); review email re Pecos lease and rent for 1/2 building and continue same (.2)	1.20	390.00	JEM
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Draft email to J. Sylvester re USAIP paying for 1/2 of rent (.2); draft email to P. Hunt re loan documents (.1); draft email to J. Law re loan documents (.1)	0.40	130.00	JEM
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Finalize Motion to Reject Leases and review email from J. McPherson re same	0.20	25.00	LIA
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Receipt of Affidavit and Opposition to Standard Property Development's Motion to Lift Stay and forward same to debtor's counsel and Mesirov	0.10	12.50	LIA
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Aug-09-06	Review Stipulated Order re: extension of exclusivity period (.3); Review e-mail from A. Landis re: exclusivity period (.1)	0.40	130.00	JEM
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Review e-mail from S. Strong re: U.S. Trustee's requested language in Stipulation and Order (.1); Review proposed Order re:	0.90	292.50	JEM
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	distribution (.2); Review e-mails re: removal of language in distribution Order (.1); Review e-mail from R. Bupp re: Porter Hurt (.1); Review e-mail re: Stipulation and Order re: exclusivity period (.1); Review e-mail to A. Landis re: exclusivity period (.1)			
	Review e-mail re: Stipulation and Order re: exclusivity (.1)	0.10	32.50	JEM
	Email to S.Smith re Declaration to Motion to Reject Leases	0.10	12.50	LIA
	Receipt and review of entered stipulation and order re Haspinov and Pecos Park lease and forward same to debtor's counsel and Mesiorw	0.20	25.00	LIA
Aug-10-06	Review proposed revisions from C. Pajak to Stipulation and Order re: exclusivity period (.1)	0.10	32.50	JEM
	Review e-mail re: Standard Property Motion to Lift Stay (.1); Review e-mail from M. Olson re: website posting re: Standard Property Motion to Lift Stay (.1)	0.20	65.00	JEM
	Review e-mails re: exclusivity Stipulation and Order language (.2)	0.20	65.00	JEM
	Review entered Stipulation and Order re: Pecos Park and Haspiviov leases (.1)	0.10	32.50	JEM
	Review e-mail re: proposed final Stipulation and Order re: exclusivity period (.1); Review transfer of J. Szabo claim (.1); Review e-mail from C. Pajak re: execution of Stipulation and Order re: exclusivity period (.1); Review e-mail from G. Gordon re: same (.1)	0.40	130.00	JEM
	Review Joinder in Opposition to Standard Property's Motion to Lift Stay (.2)	0.20	65.00	JEM
	Finalize Motion to Reject Personal Property Leases and prepare same for filing (.2); Prepare S.Smith Declaration to same for filing (.1); Draft notice of hearing of same for filing (.3); Email to S.Smith re service addresses for noticing (.1)	0.70	87.50	LIA
	Receipt and review of facsimile from C.Cunningham re signature to Motion to	0.50	62.50	LIA

	Distribute (.1) and email to D.Monson and review email from same re same (.2) and finalize order for L. Schwartz review (.2)			
Aug-11-06	Review e-mail from C. Pajak re: Stipulation and Order re: exclusivity (.1); Review e-mails re: submission of exclusivity Stipulation and Order (.1)	0.20	65.00	JEM
	Review e-mail from A. Landis re: exclusivity Stipulation and Order (.1)	0.10	32.50	JEM
	Review Reply to Opposition to Spectrum Motion to Lift Stay (.3)	0.30	97.50	JEM
Aug-14-06	Review e-mail re: adversary fees (.1)	0.10	32.50	JEM
	Review Reply to Opposition to Standard Property's Motion to Lift Stay (.2)	0.20	65.00	JEM
	Email to S.Smith re addresses for leases motion (.1) and receipt of same from J.Oriti (.1) and arrange for service of Motion to Reject Personal Property Leases (.5)	0.70	87.50	LIA
Aug-15-06	Review e-mails re: funding Rio Rancho (.1)	0.10	42.50	LES
	Prepare for Motion to Lift Stay argument re: Weddell; Spectrum (1.3)	1.30	552.50	LES
	Review and revise Agenda (.3)	0.30	127.50	LES
	E-mails with L. Davis re: distribution (.2)	0.20	85.00	LES
	Telephone conference with A. Brumby re: Standard Property Development Motion, Agenda (.3)	0.30	127.50	LES
	Review e-mail re: withdrawal of Motion to Obtain Information (.1); Review Joinder in Standard Property Development's Motion to Lift Stay (.2); Review Notice of Withdrawal of Motion to Obtain Information (.1)	0.40	130.00	JEM
	Receive and review memorandum from L. Schwartz re: Standard Property Development (.3); Review files re: same (.4); Start work on Standard Property Development Complaint (.5)	1.20	270.00	JAI

Aug-16-06	Draft Order Denying Weddell Motion to Lift Stay (.7)	0.70	297.50	LES
	Review Weddell litigation docket; E-mail to J. Imes re: status hearing in District Court (1.3)	1.30	552.50	LES
	E-mail Response to McKnight (Direct Lender)(.2)	0.20	85.00	LES
	Review e-mail re: timing of distribution (.1)	0.10	32.50	JEM
Aug-17-06	Review Opposition to Motion for Payment of Proceeds by FTDF (.2)	0.20	65.00	JEM
	Receive and review memorandum from L. Schwartzer re: Weddell District Court case (.2); Conference with L. Schwartzer re: same (.2)	0.40	90.00	JAI
	Preparation for status hearing re: District Court matter (.4)	0.40	90.00	JAI
	Receipt of orders re Motions to Lift Stay (Weddell and Standard Property) and transmit same to debtor's counsel and Mesirow	0.30	37.50	LIA
	Email to all counsel re review of Stipulated Order re Standard Property Development's Motion to Lift Stay	0.20	25.00	LIA
Aug-18-06	Review e-mail re: filing Opposition to Motion to Compel Payments (.1); Review e-mail from IKON re: picking up equipment (.1)	0.20	65.00	JEM
	Review e-mail re: Order re: Motion to Distribute (.1)	0.10	32.50	JEM
	Review e-mail re: location of IKON equipment (.1)	0.10	32.50	JEM
	Review Opposition to Motion for Payment of Proceeds by Kantor Group (.1); Review continuing Limited Objection to Kantor Group Objection to Debtors' Motion to Distribute (.2)	0.30	97.50	JEM
	Travel to (.4) and attend status hearing in District Court re: Weddell (.8); Memorandum to L. Schwartzer re: same (.2)	1.40	315.00	JAI
	Continue work on SPD Complaint (.8)	0.80	180.00	JAI

	Receipt and review of facsimile from E.Cadish and prepare Order re Weddell Motion to Lift Stay for submission to court	0.30	37.50	LIA
Aug-21-06	Memorandum re: funding Standard Property Development loan (.2)	0.20	85.00	LES
	E-mails to S. Armstrong re: Lee litigation in Reno (.7)	0.70	297.50	LES
	Review e-mail re: Order re: distribution (.1)	0.10	32.50	JEM
	Review e-mail re: rejection of IKON lease and pick up equipment (.1); Review Response re: IKON equipment from Reno location (.1); Review e-mail from IKON re: equipment (.1)	0.30	97.50	JEM
	Review e-mail re: IKON equipment (.1); Review multiple e-mails re: Order re: Motion for Distribution (.3)	0.40	130.00	JEM
	Review e-mail from R. Kinas re: Order re: distribution (.1); Review e-mail from R. Charles re: Order re: distribution (.1)	0.20	65.00	JEM
	Conference with L. Schwartzer re: litigation re: Lowe Ents and telephone call to S. Armstrong re: same; Review e-mail re: litigation (.3)	0.30	97.50	JEM
	Review e-mail from A. Landis re: Motion to Distribute Order (.1)	0.10	32.50	JEM
	Work on issues re: pending appeals re: Lee (.4)	0.40	130.00	JEM
	Work on Application and Order Restraining SPD Florida action (.9); Legal Research re: same (.8)	1.70	382.50	JAI
	Continue work on SPD pleadings (.8)	0.80	180.00	JAI
Aug-22-06	Review proposed Order re: ordinary course releases (.3)	0.30	127.50	LES
	Review e-mails re: appeal language for Order re: distribution (.2); Review e-mail from C. Pajak re: FTDF's comments on proposed revisions from Kiven (.1); Review e-mail re: comments on distribution from P. Rieger (.1);	0.50	162.50	JEM

	Review e-mail re: provision in distribution Order (.1)			
	Review finalized form of Order Granting Motion to Distribute (.1)	0.10	32.50	JEM
	Review e-mail from IKON re: equipment located in Florida (.1); Review e-mail from M. Olson re: Standard Property Motion to Lift Stay (.1)	0.20	65.00	JEM
	Review letter and fee invoices from RQN to determine division for consistency (.4)	0.40	130.00	JEM
	Review e-mail to and from S. Armstrong re: Lowe litigation (.3)	0.30	97.50	JEM
	Continue work on SDP Complaint for Injunctive Relief (1.5)	1.50	337.50	JAI
	Legal research re: suits against non-debtors (.7)	0.70	157.50	JAI
	Continue work on application for TRO re: SPD (.8); Review Homestead Holdings pleadings and opinions (.5); Continue work on TRO application (.5)	1.80	405.00	JAI
Aug-23-06	E-mail re: Lowe Enterprise residential litigation analysis of case and request for fees; E-mail to client (1.7)	1.70	722.50	LES
	Review and revise Complaint and Application for Preliminary Injunction against Standard Property Development; Research re: jurisdiction, standards for injunction (6.5)	6.50	2,762.50	LES
	Review revisions from C. Pajak to Order re: Motion for Distribution (.1); Review response to e-mail by S. Strong re: Order re: distribution (.1)	0.20	65.00	JEM
	Review e-mail re: status of Standard Property Motion to Lift Stay (.1); Review e-mail re: retention of foreclosure professionals (.1); Review e-mail from S. Armstrong re: Lowe litigation (.2); Review e-mail re: Motion for Distribution Order (.1); Review e-mail re: status of Lowe Enterprises litigation (.1); Review multiple e-mails re: request by R.	0.90	292.50	JEM

	Charles for loan by loan invoice (.2); Review e-mails re: OCR programs (.1)			
	Review e-mail re: Reno hearing re: Lowe litigation (.1); Telephone call to and from J. Sylvester re: Motion to Reject Leases (.2)	0.10	32.50	JEM
	Review e-mail re: update re: website briefing and review new information (.4)	0.40	130.00	JEM
	Memorandum to L. Schwartzer re: SDP Complaint and TRO (.3); Work on Declaration (.4)	0.70	157.50	JAI
	Revise SDP Complaint (.5); Revise TRO Application and Order for L. Schwartzer to review (.4); Conference with L. Schwartzer re: Declaration (.3)	1.20	270.00	JAI
Aug-24-06	Telephone call from J. Schoell, attorney for direct lender re: Slade Development loan; E-mail to M. Olson; Review Reply (.4)	0.40	170.00	LES
	Review e-mails with S. Armstrong; Draft Reply; Draft Substitution of Counsel; E-mail to A. Jarvis (1.1)	1.10	467.50	LES
	Conference with L. Schwartzer re: litigation re: Lee (.1); Telephone call to T. Rondeau re: Lee litigation, pension and various issues re: case (1.); Telephone call to E. Monson re: same (.1)	1.20	390.00	JEM
	Review e-mail re: final Order re: Motion to Distribute (.1)	0.10	32.50	JEM
	Review e-mail re: Order Denying Weddell Motion to Lift Stay (.1); Review e-mail re: 3% holdback (.1)	0.20	65.00	JEM
	Review e-mail from S. Armstrong re: Lowe litigation (.1); Review new information on website re: distribution (.1)	0.20	65.00	JEM
	Email to and from G. Garman re Stipulated Order re Standard Property Development's Motion to Lift Stay	0.20	25.00	LIA
Aug-25-06	E-mails re: Lowe Enterprises litigation (.8)	0.80	340.00	LES
	Conference with S. Strong re: Motion for	0.40	130.00	JEM

	Determination that property is property of estate (.2); Draft e-mail to T. Rondeau re: pension lawyer (.1); Conference with S. Strong re: pension lawyer (.1)			
	Review Notice of Continued Objection to Motion for Payment of Proceedings by UCC (.2)	0.20	65.00	JEM
	Review e-mail re: exclusivity period (.1); Telephone call from E. Monson re: litigation issues (.3); Draft e-mail to T. Rondeau re: transcript invoices for Lee litigation (.1); Review facsimile from T. Rondeau re: Lee litigation and expenses (.2)	0.70	227.50	JEM
	Review e-mail from S. Strong re: filing of Motion to Employ Professionals in Ordinary Course (.1); Review Motion to Withdraw filed by Goold Patterson re: Lee litigation in U.S. District Court (.2); Review e-mail from E. Monson re: same (.1); Review e-mail from T. Rondeau re: transcripts (.1); Briefing new information on website (.1)	0.60	195.00	JEM
	Telephone call with deputy clerk re telephonic appearance in Lowe Enterprises litigation and email to L. Schwartzer and T.Allison re same	0.20	25.00	LIA
Aug-28-06	Telephonic status hearing re: Lowe Enterprises litigation (.5)	0.50	212.50	LES
	E-mail to S. Armstrong re: employment as litigation counsel (.2)	0.20	85.00	LES
	Review e-mail to S. Armstrong re: employment in Lowe litigation (.1); Telephone call from J. Sylvester re: Motion to Reject Personal Property Leases (.3)	0.40	130.00	JEM
	Review revised Motion to Employ Professionals in Ordinary Course (.3); Telephone call from D. Simmons re: bar date (.1)	0.40	130.00	JEM
	Conference with L. Schwartzer re: status of plan (.2); Work on issues re: litigation matters (.2)	0.40	130.00	JEM
	Review e-mails from E. Monson re: James Lee	0.20	65.00	JEM

	litigation (.1); Review e-mail re: invoice payment (.1)			
	Review Complaint for Injunctive Relief re: Standard Property Development (.2); Review Application for Injunctive Relief (.4); Review Declaration in Support of Injunctive Relief (.2)	0.80	260.00	JEM
Aug-29-06	Memorandum re: Notice of Fee Applications (.8)	0.80	340.00	LES
	Work on issues re: payment of transcript fees for Lee litigation (.2)	0.20	65.00	JEM
	Review website re: new information re: payment (.1); Telephone call from D. Colvin and review available information re: Bundy Carlyon (.1)	0.20	65.00	JEM
	Review Entry of Stipulation and Order re: Standard Property Development (.1)	0.10	32.50	JEM
	Review e-mail re: evidence of injunction re: Standard Property (.1)	0.10	32.50	JEM
	Review e-mails re: injunction re: Standard Property (.1)	0.10	32.50	JEM
Aug-30-06	Draft letter to T. Rondeau re: litigation (.3)	0.30	97.50	JEM
	Telephone call from and to D. Colvin re: Bundy Canyon project (.3); Telephone call from K. Larsen re: Meadow Creek project and continue issues re: same (.2); Draft e-mail to D. Monson re: Meadow Creek project (.2); Review e-mail re: same from D. Monson (.1); Review e-mail from M. Olson re: same and Meadow Creek documents (.1); Conference with K. Larsen re: amount for refinance and potential deal (.3); Review draft Order re: Motion for Partial Releases (.4)	1.60	520.00	JEM
	Review e-mail re: injunction application (.1); Review updated information on website (.2)	0.30	97.50	JEM
	Review e-mail re: payment of invoices for USACM v. Lee appeal and work on issues re: same (.2)	0.20	65.00	JEM
	Finalize Order re Ordinary Course	0.30	37.50	LIA

	Releases (.2) and circulate to all counsel for review and signature (.1)			
Aug-31-06	Telephone call to S. Maggala re: Order Authorizing Releases (.2)	0.20	85.00	LES
	Telephone call to C. Ambrose (Arcon) re: potential bidder (.2)	0.20	85.00	LES
	Correspondence from G. Walch (Direct Lender); E-mail to S. Smith (.3)	0.30	127.50	LES
	Telephone call from J. Nugent re: insurance coverage (.3)	0.30	127.50	LES
	Telephone call from Paul Sibe (Direct Lender) (.3)	0.30	127.50	LES
	Telephone call from and to Brad Sliding re: divorce order and parties' interest in investment (.3); Review and revise letter to T. Rondeau re: cases (.2); Work on issues re: obtaining payment for transcripts for Lee litigation and work on e-mail to M. Olson re: same (.5)	1.00	325.00	JEM
	Review detailed letter re: reasons for amounts of distribution (.3)	0.30	97.50	JEM
	Review Opposition to Motion to Distribute by High Income (.2); Review multiple correspondence re: noticing Stipulation and Order re: exclusivity (.2); Review Fee Application filed by Gordon & Silver and attachment (.4)	0.80	260.00	JEM
	Email correspondence from G. Walch to L. Schwartz and J. McPherson	0.20	25.00	LIA
	Review emails re order on ordinary course releases and email to A. Loraditch, G. Garman and A. Landis re approval/disapproval re same	0.30	37.50	LIA
	Totals	106.60	\$35,725.00	

DISBURSEMENTS

Courier	53.00
Pacer	1,053.03
Photocopies	416.75

Invoice #: Settle

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September 25, 2006

	Postage	3.48
	Westlaw	211.65
Aug-14-06	Transcript from Cline Transcription (USA - Motion To Distribute)	35.40
	Totals	<hr/> \$1,773.31
	Total Fee & Disbursements for all charges on this matter	<hr/> \$37,498.31
TAX ID Number	46-0469211	

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		62,880.50
Total Trust	<u>\$0.00</u>	<u>\$62,880.50</u>
Trust Balance		\$62,880.50

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USA Commercial Mortgage Company
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36 South State Street, Suite 1400
Salt Lake City, UT
84145

September 25, 2006

File #: 30566-00001b

Attention:

Inv #: Settle

RE: USA - Wells Fargo Adversary

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-01-06	Conference with S. Smith re: Rule 9011 letter and Motion to Consolidate (.2)	0.20	65.00	JEM
Aug-02-06	Draft motion to consolidate (1.8)	1.80	585.00	JEM
	Finalize Motion to Consolidate Adversary Proceedings for filing	0.20	25.00	LIA
Aug-03-06	Telephone call from Z.Larson re representation of J. Feeney, status of case and motion to consolidate (.3); review and revise letter to J. Hall re 9011 letter and motion to consolidate (.2)	0.50	162.50	JEM
Aug-04-06	Review and finalize motion to consolidate (1.1); draft email to S. Smith re same (.2)	1.30	422.50	JEM
Aug-07-06	Review, finalize and execute motion to consolidate (.3)	0.30	97.50	JEM
	Work on finalize Motion to Consolidate Adversary Proceedings	0.30	37.50	LIA
Aug-08-06	Finalize Motion to Consolidate Adversary Proceedings and prepare same for filing	0.20	25.00	LIA
Aug-09-06	Conference with D. Huston re: dismissal or consolidation of action (.4)	0.40	130.00	JEM

Aug-21-06	Review Answer to Wells Fargo's Cross-Complaint (.3); Review Answer to Debtor's Complaint (.2)	0.50	162.50	JEM
Aug-22-06	Draft Scheduling Order (.4); Review e-mail re: Scheduling Order from J. Hall and review attachment (.2); Telephone call to same re: same (.2)	0.80	260.00	JEM
Aug-24-06	Draft Rule 7026 Disclosures (.7); Travel to, prepare for and attend scheduling meeting with J. Hall and S. Siddhu and discuss status of case, review and sign Scheduling Order (1.4)	2.10	682.50	JEM
	Review e-mail from L. Treadway re: meet and confer conference (.1)	0.10	32.50	JEM
Aug-25-06	Review e-mail from J. Hall re: Scheduling Order and draft Response (.1); Review initial disclosures (.2)	0.30	97.50	JEM
Aug-29-06	Review Amended Answer of Feeney (.2); Draft Stipulation and Order to Consolidate with Interpleader (.8)	1.00	325.00	JEM
Aug-30-06	Review e-mail from J.Hall re: continuing hearing and Stipulation and Order (.1); Review e-mail from S. Siddhu re: same (.1)	0.20	65.00	JEM
	Conference with D. Huston re: status hearings on 8/31 and status of consolidation (.2)	0.20	65.00	JEM
Aug-31-06	Review revisions by Wells Fargo to Stipulation and Order re: consolidation and revise same (.5)	0.50	162.50	JEM
	Review e-mail from J. Hall re: Stipulation and Order to Consolidate (.1)	0.10	32.50	JEM
	Draft second amended notice of hearing for Motion to Consolidate (.2) and Certificate of Service for same (.2) and finalize same for filing (.1)	0.50	62.50	LIA
	Totals	11.50	\$3,497.50	

DISBURSEMENTS

Courier	5.00
Pacer	23.76

Photocopies	11.25
Postage	16.77
Totals	<hr/> \$56.78

Total Fee & Disbursements for all charges on this matter	<hr/> \$3,554.28
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TAX ID Number 46-0469211

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Salt Lake City, UT
84145

September 21, 2006

Attention:

File #: 30566-00002

Inv #: Settle

RE: USA Capital Realty Advisors, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-23-06	Continue work on TRO Application (.8) and proposed TRO (.4)	1.20	270.00	JAI
	Totals	1.20	\$270.00	
	Total Fee & Disbursements for all charges on this matter			\$270.00

TAX ID Number 46-0469211

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84145

September 21, 2006

Attention:

File #: 30566-00005

Inv #: Settle

RE: USA Securities, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-03-06	Telephone call from IRS re Securities LLC and email L. Schwartz re same	0.20	25.00	LIA
	Totals	0.20	<u>\$25.00</u>	
	Total Fee & Disbursements for all charges on this matter			<u>\$25.00</u>

TAX ID Number 46-0469211

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USA Commercial Mortgage Company

September 21, 2006

c/o Annette W. Jarvis
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Salt Lake City, UT
84145

File #: 30566-00003

Attention:

Inv #: Settle

RE: USA Capital Diversified Trust Deed Fund, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-11-06	Review invoices from Beckley Singleton (.5)	0.50	162.50	JEM
Aug-14-06	Review Supplement to Declaration of M. Levinson re: employment (.1)	0.10	32.50	JEM
Aug-31-06	Review Beckley Singleton Fee Application and Declaration (.4); Review Orrick Fee Application and Declaration (.5)	0.90	292.50	JEM
	Totals	1.50	\$487.50	
	Total Fee & Disbursements for all charges on this matter			\$487.50

TAX ID Number 46-0469211

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84145

September 25, 2006

File #: 30566-00004

Attention:

Inv #: Settle

RE: USA Capital First Trust Deed Fund, LLC

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-02-06	Review FTDF's objection to misfiled claims (.3); review objection to claims based on prepetition interests (.3); review objection to claim of Prospect High (.3)	0.90	292.50	JEM
	Receipt of e-filed objections to claims by First Trust Deed Fund Committee and forward same to debtor's counsel and Mesirow with reminder and calendar pertinent dates	0.30	37.50	LIA
Aug-04-06	Review opposition to Standard Property motion to lift stay by FTDF (.4)	0.40	130.00	JEM
Aug-23-06	Review Supplemental Declaration of Shea & Carlyon re: employment (.2)	0.20	65.00	JEM
Aug-25-06	Briefly review monthly fee statements of Shea & Carlyon (.3); Briefly review Fee Application of Shea & Carlyon (.3); Review Declaration re: same (.2); Review e-mail from S. Sherman re: same (.1)	0.90	292.50	JEM
Aug-29-06	Review Stipulation and Order re: Highland Claim Objection (.2)	0.20	65.00	JEM
Aug-31-06	Review Fee Application for committee members (.2); Review Fee Application of Stutman Treister (.4); Review Notice of Hearing on Fee Application prepared by Stutman (.1); Work on issues re: re-notice (.2);	1.30	422.50	JEM

Review Application for Complaint by Alvarez
& Marsal (.3); Review Declaration to Support
Alvarez Fee Application (.1)

Totals	4.20	<u>\$1,305.00</u>
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DISBURSEMENTS

Photocopies	0.25
Westlaw	9.00

Totals	<u>\$9.25</u>
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Total Fee & Disbursements for all charges on this matter	<u>\$1,314.25</u>
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TAX ID Number 46-0469211

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84145

September 25, 2006

File #: 30566-00001c

Attention:

Inv #: Settle

RE: USA - Interpleader Action

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Aug-01-06	Email to S.Smith and M.Kehl re D.Huston invoice	0.20	25.00	LIA
Aug-02-06	Review emails re filing of complaint and service (.2)	0.20	65.00	JEM
Aug-03-06	Telephone call from D. Huston re various issues re complaint and underlying documents (.4)	0.40	130.00	JEM
Aug-14-06	Telephone call from Z. Larson re: interpleader (.2); Memorandum to J. McPherson re: same (.2)	0.40	90.00	JAI
Aug-15-06	Conference with J. McPherson re: interpleader dismissal (.3); Telephone call to Z. Larson re: same (.2)	0.50	112.50	JAI
Aug-29-06	Telephone call from B. Elley re: nature of adversary (.4)	0.40	130.00	JEM
	Totals	2.10	\$552.50	

Total Fee & Disbursements for all charges on this matter**\$552.50**

TAX ID Number 46-0469211

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USA Commercial Mortgage Company

September 21, 2006

c/o Annette W. Jarvis

36 South State Street, Suite 1400

Salt Lake City, UT

84145

File #: 30566-00001a

Attention:

Inv #: Settle

RE: USA - IP adversary

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

EXHIBIT "C"

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Date	Entry#	Paid To Explanation	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Aug	1/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03067	5521 - Photocopy	1.25
	101149	Photocopies						
Aug	1/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03067	5521 - Photocopy	0.75
	101150	Photocopies						
		Total for Aug 1/2006 :		2.00				
Aug	2/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03071	5521 - Photocopy	0.50
	101280	Photocopies						
Aug	2/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03071	5521 - Photocopy	1.25
	101282	Photocopies						
Aug	2/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03071	5521 - Photocopy	6.00
	101283	Photocopies						
		Total for Aug 2/2006 :		7.75				
Aug	3/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03075	5521 - Photocopy	0.75
	101363	Photocopies						
Aug	3/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03075	5521 - Photocopy	1.00
	101364	Photocopies						
Aug	3/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03075	5521 - Photocopy	1.00
	101371	Photocopies						
Aug	3/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03075	5521 - Photocopy	2.50
	101373	Photocopies						
		Total for Aug 3/2006 :		5.25				
Aug	4/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03079	5521 - Photocopy	0.75
	101489	Photocopies						
Aug	4/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03079	5521 - Photocopy	3.50
	101496	Photocopies						
Aug	4/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5531 - Postage R	2.22
	102288	Postage						
Aug	4/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5521 - Photocopy	0.25
	102353	Photocopies						
Aug	4/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5521 - Photocopy	0.25
	102354	Photocopies						
		Total for Aug 4/2006 :		6.97				
Aug	8/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03084	5521 - Photocopy	0.25
	101552	Photocopies						
Aug	8/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5521 - Photocopy	0.25
	102378	Photocopies						
Aug	8/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5521 - Photocopy	1.00
	102379	Photocopies						
		Total for Aug 8/2006 :		1.50				
Aug	9/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03089	5501 - Delivery	38.00
	102277	Courier						
		Total for Aug 9/2006 :		38.00				
Aug	14/2006	Cline Transcription Services	GB	30566-00001	USA Commercial Mor	4702	5010 - Client Di	35.40
	102088	Transcript from Cline Transcription (USA -						
Aug	14/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5521 - Photocopy	28.75
	102308	Photocopies						
		Total for Aug 14/2006 :		64.15				
Aug	15/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03089	5501 - Delivery	5.00
	102275	Courier						
Aug	15/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5521 - Photocopy	4.00
	102341	Photocopies						
		Total for Aug 15/2006 :		9.00				
Aug	16/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03092	5501 - Delivery	5.00
	102873	Courier						
		Total for Aug 16/2006 :		5.00				
Aug	17/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03090	5521 - Photocopy	355.50
	102302	Photocopies						
		Total for Aug 17/2006 :		355.50				
Aug	18/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03097	5521 - Photocopy	3.75
	102962	Photocopies						
		Total for Aug 18/2006 :		3.75				
Aug	21/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03096	5521 - Photocopy	0.50
	102954	Photocopies						
		Total for Aug 21/2006 :		0.50				
Aug	23/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03093	5521 - Photocopy	0.50
	102922	Photocopies						
		Total for Aug 23/2006 :		0.50				
Aug	24/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03101	5531 - Postage R	1.26
	103321	Postage						
Aug	24/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03104	5521 - Photocopy	1.50
	103376	Photocopies						
		Total for Aug 24/2006 :		2.76				
Aug	30/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03119	5521 - Photocopy	1.00
	104007	Photocopies						
		Total for Aug 30/2006 :		1.00				
Aug	31/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03105	5501 - Delivery	5.00
	103400	Courier						
Aug	31/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03107	5310 - Lexis/Wes	150.53
	103432	Westlaw						
Aug	31/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03107	5310 - Lexis/Wes	61.12
	103433	Westlaw						
Aug	31/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03112	5010 - Client Di	0.08
	103541	Pacer						
Aug	31/2006	Expense Recovery	CER	30566-00001	USA Commercial Mor	03112	5010 - Client Di	0.25
	103542	Pacer						

Schwartz & McPherson Law Firm

Client Costs Journal

Aug 1/2006 To Aug 31/2006

Date	Entry#	Paid To Explanation	Source Matter	Client Name	Ref#	G/L Acct	Amount
Aug 31/2006	103619	Expense Recovery Pacer	CER 30566-00001	USA Commercial Mor	03112	5010 - Client Di	8.16
Aug 31/2006	103620	Expense Recovery Pacer	CER 30566-00001	USA Commercial Mor	03112	5010 - Client Di	25.50
Aug 31/2006	103623	Expense Recovery Pacer	CER 30566-00001	USA Commercial Mor	03112	5010 - Client Di	2.32
Aug 31/2006	103624	Expense Recovery Pacer	CER 30566-00001	USA Commercial Mor	03112	5010 - Client Di	7.25
Aug 31/2006	103627	Expense Recovery Pacer	CER 30566-00001	USA Commercial Mor	03112	5010 - Client Di	244.72
Aug 31/2006	103628	Expense Recovery Pacer	CER 30566-00001	USA Commercial Mor	03112	5010 - Client Di	764.75
Total for Aug 31/2006 :			1269.68				

*** Client Costs Journal - G/L Account Summary ***

G/L Account	Debit	Credit
5010 - Client Disb Expense	1773.31	1088.43
5310 - Lexis/Westlaw		211.65
5501 - Delivery Recovery		53.00
5521 - Photocopy Recovery		416.75
5531 - Postage Recovery		3.48
Total:	1773.31	1773.31

REPORT SELECTIONS - Client Costs Journal

Layout Template:	All	Client Intro Lawyer:	All
Requested by:	Ldorsey	Type of Law:	All
Finished:	Monday, September 25, 2006 at 12:21:03 PM	New Page for Each Lawyer:	No
Date Range:	Aug 1/2006 To Aug 31/2006	Include Exp. Recoveries:	Yes
Matters:	30566-00001	Include Accounts Payable Entries:	Yes
Clients:	All	Include General Check Allocations:	Yes
Major Clients:	All	Show User Name:	No
Responsible Lawyer:	All	Summary by Resp Lawyer:	No
Assigned Lawyer:	All		
Sort by Resp Lawyer:	No		
G/L Account:	All G/L Accounts		
Ref#:	All Checks		
G/L Summary Only:	No		
Display in Order Entered:	No		
Corrected Entries:	Not Included		
Select From:	Active, Inactive, Archived Matters		
Explanation Codes:	All		
Ver:	8.01b		

Schwartz & McPherson Law Firm
Client Costs Journal
Aug 1/2006 To Aug 31/2006

Date	Entry#	Paid To Explanation	Source Matter	Client Name	Ref#	G/L Acct	Amount
Aug 4/2006	101487	Expense Recovery Photocopies	CER	30566-00001b USA Commercial Mor	03079	5521 - Photocopy	2.00
Aug 4/2006	101488	Expense Recovery Photocopies	CER	30566-00001b USA Commercial Mor	03079	5521 - Photocopy	0.50
		Total for Aug 4/2006 :	2.50				
Aug 8/2006	101563	Expense Recovery Photocopies	CER	30566-00001b USA Commercial Mor	03084	5521 - Photocopy	8.25
		Total for Aug 8/2006 :	8.25				
Aug 9/2006	101804	Expense Recovery Courier	CER	30566-00001b USA Commercial Mor	03087	5501 - Delivery	5.00
		Total for Aug 9/2006 :	5.00				
Aug 17/2006	103358	Expense Recovery Photocopies	CER	30566-00001b USA Commercial Mor	03104	5521 - Photocopy	0.50
		Total for Aug 17/2006 :	0.50				
Aug 31/2006	103539	Expense Recovery Pacer	CER	30566-00001b USA Commercial Mor	03112	5010 - Client Di	4.32
Aug 31/2006	103540	Expense Recovery Pacer	CER	30566-00001b USA Commercial Mor	03112	5010 - Client Di	13.50
Aug 31/2006	103621	Expense Recovery Pacer	CER	30566-00001b USA Commercial Mor	03112	5010 - Client Di	1.44
Aug 31/2006	103622	Expense Recovery Pacer	CER	30566-00001b USA Commercial Mor	03112	5010 - Client Di	4.50
Aug 31/2006	104107	Expense Recovery Postage	CER	30566-00001b USA Commercial Mor	03127	5531 - Postage R	16.77
		Total for Aug 31/2006 :	40.53				

*** Client Costs Journal - G/L Account Summary ***

G/L Account	Debit	Credit
5010 - Client Disb Expense	56.78	23.76
5501 - Delivery Recovery		5.00
5521 - Photocopy Recovery		11.25
5531 - Postage Recovery		16.77
Total:	56.78	56.78

REPORT SELECTIONS - Client Costs Journal

Layout Template:	All		
Requested by:	Ldorsey		
Finished:	Monday, September 25, 2006 at 12:18:59 PM		
Date Range:	Aug 1/2006 To Aug 31/2006		
Matters:	30566-00001b		
Clients:	All		
Major Clients:	All		
Responsible Lawyer:	All	Client Intro Lawyer:	All
Assigned Lawyer:	All	Type of Law:	All
Sort by Resp Lawyer:	No	New Page for Each Lawyer:	No
G/L Account:	All G/L Accounts	Include Exp. Recoveries:	Yes
Ref#:	All Checks	Include Accounts Payable Entries:	Yes
G/L Summary Only:	No	Include General Check Allocations:	Yes
Display in Order Entered:	No	Show User Name:	No
Corrected Entries:	Not Included	Summary by Resp Lawyer:	No
Select From:	Active, Inactive, Archived Matters		
Explanation Codes:	All		
Ver:	8.01b		

Schwartz & McPherson Law Firm
Client Costs Journal
Aug 1/2006 To Aug 31/2006

Date	Entry#	Paid To Explanation	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Aug 2/2006	101351	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03075	5521 - Photocopy	1.25
		Total for Aug 2/2006 :		1.25				
Aug 3/2006	101386	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03075	5521 - Photocopy	9.25
Aug 3/2006	101451	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03078	5501 - Delivery	5.00
		Total for Aug 3/2006 :		14.25				
Aug 7/2006	101548	Expense Recovery Courier	CER	30566-00006	USA Commercial Mor	03083	5501 - Delivery	5.00
		Total for Aug 7/2006 :		5.00				
Aug 9/2006	102386	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03090	5521 - Photocopy	1.75
		Total for Aug 9/2006 :		1.75				
Aug 10/2006	102316	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03090	5521 - Photocopy	1.00
		Total for Aug 10/2006 :		1.00				
Aug 15/2006	102323	Expense Recovery Facsimiles	CER	30566-00006	USA Commercial Mor	03090	5511 - Fax Recov	3.00
Aug 15/2006	102327	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03090	5521 - Photocopy	3.00
Aug 15/2006	102333	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03090	5521 - Photocopy	6.25
		Total for Aug 15/2006 :		12.25				
Aug 25/2006	104030	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03112	5521 - Photocopy	1.75
		Total for Aug 25/2006 :		1.75				
Aug 26/2006	103381	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03104	5521 - Photocopy	3.25
		Total for Aug 26/2006 :		3.25				
Aug 30/2006	104006	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03119	5521 - Photocopy	2.00
Aug 30/2006	104016	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03119	5521 - Photocopy	5.25
Aug 30/2006	104018	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03119	5521 - Photocopy	3.75
		Total for Aug 30/2006 :		11.00				
Aug 31/2006	103387	Expense Recovery Photocopies	CER	30566-00006	USA Commercial Mor	03104	5521 - Photocopy	23.75
Aug 31/2006	103535	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	2.32
Aug 31/2006	103536	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	7.25
Aug 31/2006	103537	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	13.68
Aug 31/2006	103538	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	42.75
Aug 31/2006	103613	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	20.00
Aug 31/2006	103614	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	62.50
Aug 31/2006	103615	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	19.20
Aug 31/2006	103616	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	60.00
Aug 31/2006	103617	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	23.52
Aug 31/2006	103618	Expense Recovery Pacer	CER	30566-00006	USA Commercial Mor	03112	5010 - Client Di	73.50
		Total for Aug 31/2006 :		348.47				

*** Client Costs Journal - G/L Account Summary ***

G/L Account	Debit	Credit
5010 - Client Disb Expense	399.97	324.72
5501 - Delivery Recovery		10.00
5511 - Fax Recovery		3.00
5521 - Photocopy Recovery		62.25
Total:	399.97	399.97

REPORT SELECTIONS - Client Costs Journal

Layout Template:	All		
Requested by:	Idorsey		
Finished:	Monday, September 25, 2006 at 12:19:16 PM		
Date Range:	Aug 1/2006 To Aug 31/2006		
Matters:	30566-00006		
Clients:	All		
Major Clients:	All		
Responsible Lawyer:	All	Client Intro Lawyer:	All
Assigned Lawyer:	All	Type of Law:	All
Sort by Resp Lawyer:	No	New Page for Each Lawyer:	No
G/L Account:	All G/L Accounts	Include Exp. Recoveries:	Yes
Ref#:	All Checks	Include Accounts Payable Entries:	Yes
G/L Summary Only:	No	Include General Check Allocations:	Yes

Schwartz & McPherson Law Firm

Client Costs Journal

Aug 1/2006 To Aug 31/2006

Date	Entry#	Paid To Explanation	Source Matter	Client Name	Ref#	G/L Acct	Amount
Aug 3/2006	101385	Expense Recovery Photocopies	CER 30566-00007	USA Commercial Mor	03075	5521 - Photocopy	9.25
		Total for Aug 3/2006 :	8.25				
Aug 4/2006	101497	Expense Recovery Photocopies	CER 30566-00007	USA Commercial Mor	03079	5521 - Photocopy	4.00
Aug 4/2006	101501	Expense Recovery Photocopies	CER 30566-00007	USA Commercial Mor	03079	5521 - Photocopy	1.25
		Total for Aug 4/2006 :	5.25				
Aug 9/2006	101689	Expense Recovery Photocopies	CER 30566-00007	USA Commercial Mor	03086	5521 - Photocopy	0.50
		Total for Aug 9/2006 :	0.50				
Aug 21/2006	102878	Expense Recovery Courier	CER 30566-00007	USA Commercial Mor	03092	5501 - Delivery	5.00
Aug 21/2006	102959	Expense Recovery Photocopies	CER 30566-00007	USA Commercial Mor	03096	5521 - Photocopy	23.75
		Total for Aug 21/2006 :	28.75				
Aug 24/2006	103377	Expense Recovery Photocopies	CER 30566-00007	USA Commercial Mor	03104	5521 - Photocopy	1.25
		Total for Aug 24/2006 :	1.25				
Aug 30/2006	103018	Expense Recovery Courier	CER 30566-00007	USA Commercial Mor	03100	5501 - Delivery	5.00
Aug 30/2006	104019	Expense Recovery Photocopies	CER 30566-00007	USA Commercial Mor	03119	5521 - Photocopy	3.50
		Total for Aug 30/2006 :	8.50				

*** Client Costs Journal - G/L Account Summary ***

G/L Account	Debit	Credit
5010 - Client Disb Expense	52.50	
5501 - Delivery Recovery		10.00
5521 - Photocopy Recovery		42.50
Total:	52.50	52.50

REPORT SELECTIONS - Client Costs Journal

Layout Template: All
 Requested by: Ldorsey
 Finished: Monday, September 25, 2006 at 12:19:30 PM
 Date Range: Aug 1/2006 To Aug 31/2006
 Matters: 30566-00007
 Clients: All
 Major Clients: All
 Responsible Lawyer: All
 Assigned Lawyer: All
 Sort by Resp Lawyer: No
 G/L Account: All G/L Accounts
 Ref#: All Checks
 G/L Summary Only: No
 Display in Order Entered: No
 Corrected Entries: Not Included
 Select From: Active, Inactive, Archived Matters
 Explanation Codes: All
 Ver: 8.01b

Client Intro Lawyer: All
 Type of Law: All
 New Page for Each Lawyer: No
 Include Exp. Recoveries: Yes
 Include Accounts Payable Entries: Yes
 Include General Check Allocations: Yes
 Show User Name: No
 Summary by Resp Lawyer: No

Schwartz & McPherson Law Firm
Client Costs Journal
Aug 1/2006 To Aug 31/2006

Date	Entry#	Paid To Explanation	Source Matter	Client Name	Ref#	G/L Acct	Amount
Aug 8/2006	102373	Expense Recovery Photocopies	CER 30566-00004	USA Commercial Mor	03090	5521 - Photocopy	0.25
		Total for Aug 8/2006 :	0.25				
Aug 31/2006	103431	Expense Recovery Westlaw	CER 30566-00004	USA Commercial Mor	03107	5310 - Lexis/wes	9.00
		Total for Aug 31/2006 :	9.00				

*** Client Costs Journal - G/L Account Summary ***

G/L Account	Debit	Credit
5010 - Client Disb Expense	9.25	
5310 - Lexis/Westlaw		9.00
5521 - Photocopy Recovery		0.25
Total:	9.25	9.25

REPORT SELECTIONS - Client Costs Journal

Layout Template: All
Requested by: Idorsey
Finished: Monday, September 25, 2006 at 12:20:34 PM
Date Range: Aug 1/2006 To Aug 31/2006
Matters: 30566-00004
Clients: All
Major Clients: All
Responsible Lawyer: All
Assigned Lawyer: All
Sort by Resp Lawyer: No
G/L Account: All G/L Accounts
Ref#: All Checks
G/L Summary Only: No
Display in Order Entered: No
Corrected Entries: Not Included
Select From: Active, Inactive, Archived Matters
Explanation Codes: All
Ver: 8.01b

Client Intro Lawyer: All
Type of Law: All
New Page for Each Lawyer: No
Include Exp. Recoveries: Yes
Include Accounts Payable Entries: Yes
Include General Check Allocations: Yes
Show User Name: No
Summary by Resp Lawyer: No